

**ATTACHMENT 10**

**FTI DTDF February 2007 Monthly Statement**



FTI Consulting  
One Renaissance Square  
Two North Central Avenue  
Suite 1200  
Phoenix, AZ 85004-2322  
602.744.7100 telephone  
602.744.7110 facsimile  
www.fticonsulting.com

March 26, 2007

USA Commercial Mortgage Company  
4484 South Pecos Road  
Las Vegas, NV 89121

Attention: LeAnn Weese, Controller

RE: FTI Consulting, Inc. ("FTI"), February 2007 Monthly Statement  
USA Commercial Mortgage Company, et al; Jointly Administered under Case No. BK-S-06-10725 LBR

Enclosed please find FTI Consulting, Inc.'s monthly statement for professionals fees for services rendered and reimbursement of expenses incurred as Financial Advisors for the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC for the period February 1, 2007 through February 28, 2007.

Copies of this monthly statement have been mailed to all parties listed on the attached distribution list.

If you should have any questions regarding our monthly statement, please do not hesitate to call Chas Harvick at 602.744.7186 or me at 602.744.7144.

Sincerely,

A handwritten signature in black ink that reads "Michael A. Tucker". The signature is written in a cursive, flowing style.

Michael A. Tucker  
Senior Managing Director

Enclosures

**DISTRIBUTION:**

**Debtor**

LeAnn Weese, USA Commercial Mortgage Company  
Susan M. Smith, Mesirow Financial, Inc.

**Debtor's Counsel**

Annette W. Jarvis, Esq., Ray Quinney & Nebeker P.C.  
Lenard E. Schwartz, Esq., Schwartz & McPherson Law Firm

**Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company**

Susan M. Freeman, Esq., Lewis and Roca, LLP  
Rob Charles, Esq., Lewis and Roca, LLP

**Counsel for Official Committee of Holders of Executory Contract Rights of USA Commercial Mortgage Company**

Gerald M. Gordon, Esq., Gordon & Silver, LTD.  
Gregory E. Garman, Esq., Gordon & Silver, LTD.

**Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC**

Marc A. Levinson, Esq., Orrick, Herrington & Sutcliffe LLP  
Anne M. Loraditch, Esq., Beckley Singleton CHTD.

**Counsel for Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC**

Frank A. Merola, Esq., Stutman Treister & Glatt, P.C.  
Eve H. Karasik, Esq., Stutman Treister & Glatt, P.C.

**Office of the U.S. Trustee – District of Nevada**

August B. Landis, Assistant United States



**FTI**

FTI Consulting, Inc.  
Two North Central Avenue  
Suite 1200  
Phoenix, Arizona 85004

602.744.7100 Telephone  
602.744.7110 Facsimile

RE: USA Commercial Mortgage Company  
USA Capital Diversified Trust Deed Fund, LLC  
USA Capital First Trust Deed Fund, LLC  
USA Capital Realty Advisors, LLC  
USA Securities, LLC

Jointly Administered under Case No. BK-S-06-10725-LBR

Date: March 26, 2007

**Debtor Entity – USA Capital Diversified Trust Deed Fund, LLC**

For professional services rendered from February 1, 2007 through February 28, 2007.

Total Current Fees	\$ 256,191.50
Total Current Expenses	<u>9,505.34</u>
Total Current Fees and Expenses	<u>\$ 265,696.84</u>
Eighty Percent of Total Current Fees	\$ 204,953.20
One Hundred Percent of Total Current Expenses	<u>9,505.34</u>
<b>Total Amount Due this Statement</b>	<b><u>\$ 214,458.54</u></b>

SEE DETAIL ATTACHED.

PLEASE REMIT PAYMENT TO:

Bank of America  
ABA #026009593  
In favour of:  
FTI Consulting, Inc.  
Account #003939577164

FTI Consulting, Inc.  
P.O. Box 631916  
Baltimore, MD 21263-1916  
FED ID#52-1261113

NOTE: There may be expenses that were incurred during this billing cycle that are not reflected in this monthly statement but will appear in subsequent monthly statements because of the unavoidable delay in posting some disbursements.

*USA Capital Diversified Trust Deed Fund  
Summary Exhibit A  
Total Hours, Fees and Expenses  
For the Period of 2/1/2007 through 2/28/2007*

<i>Consultant</i>	<i>Level</i>	<i>Hours</i>	<i>Rate</i>	<i>Fees</i>	<i>Expenses</i>	<i>Total</i>
Tucker, M.	Sr. Managing Dir.	183.9	\$525	96,547.50	1,712.45	98,259.95
Belt, D.	Managing Director	153.2	\$475	72,770.00	1,489.38	74,259.38
Billbrey, R.	Managing Director	0.6	\$495	297.00	0.00	297.00
Harvick, C.	Director	189.3	\$425	80,452.50	1,617.83	82,070.33
Schwartz, J.	Senior Consultant	13.6	\$325	4,420.00	0.00	4,420.00
Peterson, L.	Senior Consultant	1.7	\$325	552.50	0.00	552.50
Smith, S.	Paraprofessional	9.6	\$95	912.00	0.00	912.00
Evans, J.	Assistant	4.8	\$50	240.00	0.00	240.00
Administration	Administrative	0.0	\$0	0.00	4,685.68	4,685.68
<b><i>Grand Total</i></b>		<b>556.7</b>		<b>\$256,191.50</b>	<b>\$9,505.34</b>	<b>\$265,696.84</b>

*USA Capital Diversified Trust Deed Fund*  
*Summary Exhibit B*  
*Time Charges Incurred by Professional by Activity Code*  
*For the Period of 2/1/2007 through 2/28/2007*

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>		
Belt, D.	46.6	22,135.00
Evans, J.	4.8	240.00
Harvick, C.	99.0	42,075.00
Peterson, L.	0.7	227.50
Schwartz, J.	6.1	1,982.50
Tucker, M.	70.2	36,855.00
<i>Total for Asset Analysis and Recovery:</i>	<i>227.4</i>	<i>103,515.00</i>
<i>Asset Sale</i>		
Tucker, M.	7.6	3,990.00
<i>Total for Asset Sale:</i>	<i>7.6</i>	<i>3,990.00</i>
<i>Case Administration</i>		
Harvick, C.	0.7	297.50
<i>Total for Case Administration:</i>	<i>0.7</i>	<i>297.50</i>
<i>Claims Administration and Objections</i>		
Tucker, M.	0.5	262.50
<i>Total for Claims Administration and Objections:</i>	<i>0.5</i>	<i>262.50</i>
<i>Collection Account Distributions and Related Disputes</i>		
Belt, D.	3.8	1,805.00
Harvick, C.	1.7	722.50
Peterson, L.	0.8	260.00
Tucker, M.	10.5	5,512.50
<i>Total for Collection Account Distributions and Related Disputes:</i>	<i>16.8</i>	<i>8,300.00</i>
<i>Court Hearings</i>		
Tucker, M.	9.4	4,935.00
<i>Total for Court Hearings:</i>	<i>9.4</i>	<i>4,935.00</i>
<i>Employment/Fee Applications</i>		
Harvick, C.	2.7	1,147.50
Schwartz, J.	2.7	877.50
Smith, S.	9.6	912.00
Tucker, M.	1.1	577.50
<i>Total for Employment/Fee Applications:</i>	<i>16.1</i>	<i>3,514.50</i>

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Financing</i>		
Harvick, C.	0.6	255.00
Tucker, M.	0.5	262.50
<i>Total for Financing:</i>	<i>1.1</i>	<i>517.50</i>
<i>IP/10-90/Ashby Recovery</i>		
Belt, D.	73.5	34,912.50
Harvick, C.	17.2	7,310.00
Peterson, L.	0.2	65.00
Schwartz, J.	2.8	910.00
Tucker, M.	36.0	18,900.00
<i>Total for IP/10-90/Ashby Recovery:</i>	<i>129.7</i>	<i>62,097.50</i>
<i>Meetings &amp; Communications with Diversified Committee</i>		
Harvick, C.	3.2	1,360.00
Tucker, M.	2.4	1,260.00
<i>Total for Meetings &amp; Communications with Diversified Committee:</i>	<i>5.6</i>	<i>2,620.00</i>
<i>Plan and Other Restructure Related Work</i>		
Belt, D.	29.3	13,917.50
Bilbrey, R.	0.6	297.00
Harvick, C.	64.2	27,285.00
Schwartz, J.	2.0	650.00
Tucker, M.	45.7	23,992.50
<i>Total for Plan and Other Restructure Related Work:</i>	<i>141.8</i>	<i>66,142.00</i>
<i>Grand Total</i>	<i>556.7</i>	<i>\$256,191.50</i>

***USA Capital Diversified Trust Deed Fund  
Summary Exhibit C  
Detailed Time Charges Incurred by Activity Code  
For the Period of 2/1/2007 through 2/28/2007***

<b><i>Date</i></b>	<b><i>Consultant</i></b>	<b><i>Description</i></b>	<b><i>Hours</i></b>	<b><i>Fees</i></b>
<b><i>Asset Analysis and Recovery</i></b>				
2/1/2007	Belt, D.	Review Colt Gateway loan funding analysis prepared by Mesirow and discuss findings with M. Tucker and C. Harvick including preparation of preliminary loan participation analysis.	3.8	1,805.00
2/1/2007	Harvick, C.	Call with B. Koe and J. Reed to discuss Colt payoff offer and related issues.	0.7	297.50
2/1/2007	Harvick, C.	Prepare analysis of Colt Gateway fundings, payments, outstanding balances and scenarios or loan representations. Discuss same with M. Tucker and D. Belt.	3.8	1,615.00
2/1/2007	Harvick, C.	Review of Colt loan files (loan documents, correspondence, etc.) data provided by Colt Gateway (financials, audits, correspondence etc.), loan summaries provided by Mesirow at petition date and after loan reconciliation.	2.8	1,190.00
2/1/2007	Harvick, C.	Call with A. Tsu requesting search results pertaining to Colt.	0.2	85.00
2/1/2007	Tucker, M.	Review Tree Moss documents	1.1	577.50
2/1/2007	Tucker, M.	Discuss analysis of Colt Gateway fundings, payments, outstanding balances and scenarios or loan representations with C. Harvick and D. Belt.	3.8	1,995.00
2/1/2007	Tucker, M.	Review Colt documents including limited HFAH documents produced, cash tracing, other pleadings filed in relief from stay and other documents.	3.1	1,627.50
2/1/2007	Tucker, M.	Review HMA Sales.	1.4	735.00
2/2/2007	Belt, D.	Prepare final draft of Colt Gateway loan participation analysis and distribute to team.	3.7	1,757.50
2/2/2007	Belt, D.	Review additional Colt Gateway loan documents received and incorporate into loan participation analysis.	1.2	570.00
2/2/2007	Belt, D.	Prepare revised Colt Gateway loan participation analysis based on chronological dates of fundings and payments	1.2	570.00
2/2/2007	Harvick, C.	Call with M. Levinson and J. Hermann to discuss Tree Moss hearing next week and what we need to do to prepare.	0.2	85.00
2/2/2007	Tucker, M.	Start draft e-mail to T. Allison on issues regarding payoff on Colt loans.	1.2	630.00
2/2/2007	Tucker, M.	Additional review of Colt documents and HFAH accountant reports.	1.6	840.00



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/3/2007	Tucker, M.	Review and analysis of Trustee's revised bidding procedures in Tree Moss.	0.8	420.00
2/3/2007	Tucker, M.	Conference call with J. Hermann and M. Levinson regarding Colt loan collection issues.	0.9	472.50
2/3/2007	Tucker, M.	Conference with J. Hermann regarding Tree Moss revised bidding procedures from Trustee.	0.3	157.50
2/4/2007	Harvick, C.	Review and comment on e-mail to Debtor regarding Colt payoff.	0.2	85.00
2/4/2007	Harvick, C.	Review Tree Moss bid procedures and related e-mails.	0.3	127.50
2/5/2007	Harvick, C.	Review Sunterra's objection to Tree Moss bid procedures.	0.3	127.50
2/5/2007	Harvick, C.	Review and comment on Response of Diversified Trust Deed Fund to Trustee's revised bidding procedures for Tree Moss.	0.5	212.50
2/5/2007	Harvick, C.	Call with S. Smith to discuss Colt loans and participation analysis prepared by FTI, discuss same with M. Tucker and coordinate a conference call.	1.7	722.50
2/5/2007	Harvick, C.	Review Colt loan funding and payment analysis and comment on same.	0.5	212.50
2/5/2007	Harvick, C.	Review of Tabas and Fertitta 2004 Orders of USA Commercial Mortgage and Mesirow regarding Colt and e-mails regarding same.	0.2	85.00
2/5/2007	Harvick, C.	Participate in call with B. Koe regarding the payoff of Colt.	0.3	127.50
2/5/2007	Tucker, M.	Revise e-mail memo to T. Allison regarding Colt loan issues and payoff issues.	1.0	525.00
2/5/2007	Tucker, M.	Review e-mails on status of B. Russell loan payoffs - Franklin-Stratford and ICC II.	0.2	105.00
2/5/2007	Tucker, M.	Review and draft response to Trustee's revised bid procedures; several discussions with M. Levinson, J. Hermann and A. Loraditch.	1.4	735.00
2/5/2007	Tucker, M.	Review Sunterra objections to Trustee bid procedures; draft e-mail to Diversified Trust Deed Fund team on same including operating budget.	1.2	630.00
2/5/2007	Tucker, M.	Review Debtors opposition to Colts relief from stay.	0.2	105.00
2/5/2007	Tucker, M.	Discuss Colt loans and participation analysis with C. Harvick.	0.8	420.00
2/6/2007	Belt, D.	Participate in conference call with T. Allison, R. Koe, S. Smith, A. Jarvis, K. Glade, C. Harvick, M. Tucker, M. Levinson, J. Hermann regarding Colt collection and negotiation issues.	0.9	427.50
2/6/2007	Belt, D.	Follow-up conference call regarding Colt Gateway with Diversified Trust Deed Fund counsel.	0.8	380.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/6/2007	Belt, D.	Conference call with Diversified Trust Deed Fund counsel, debtor CRO and debtor counsel regarding Colt Gateway loan payoff negotiations.	0.8	380.00
2/6/2007	Belt, D.	Review additional Colt Gateway loan documents received and prepare for conference call with Liberty Bank attorneys regarding motion to intervene.	1.8	855.00
2/6/2007	Belt, D.	Participate in call with Mesirow personnel and Diversified Trust Deed Fund counsel regarding settlement discussions with Colt Gateway managers.	1.0	475.00
2/6/2007	Harvick, C.	Review opposition motion for relief from stay filed by Tabas and Fertitta.	0.3	127.50
2/6/2007	Harvick, C.	Review amended Tree Moss bid procedures.	0.4	170.00
2/6/2007	Harvick, C.	Participate in conference call with T. Allison, R. Koe, S. Smith, A. Jarvis, K. Glade, M. Tucker, D. Belt, M. Levinson, J. Hermann regarding Colt collection and negotiation issues.	0.9	382.50
2/6/2007	Harvick, C.	Discuss nature of detail needed to document various loans with J. Schwartz.	0.2	85.00
2/6/2007	Harvick, C.	Review Colt Gateway Audited financial statements for 2003 and 2004.	0.4	170.00
2/6/2007	Harvick, C.	Review Diversified Trust Deed Fund loan summary for December and send for posting on Diversified Trust Deed Fund website.	0.2	85.00
2/6/2007	Harvick, C.	Review Tree Moss Trustee's memorandum in support of revised bid and sale procedures.	0.3	127.50
2/6/2007	Harvick, C.	Review BySynergy 2004 application and draft e-mail to M. Zito as a follow-up to our discussion today.	0.5	212.50
2/6/2007	Harvick, C.	Review additional BySynergy documents provided by USA Commercial Mortgage, update BySynergy Loan Summary, call BySynergy and discuss project and production of documents with M. Zito. Discuss same with M. Tucker.	1.5	637.50
2/6/2007	Harvick, C.	Review of Diversified Trust Deed Fund's opposition to Investors VI's amended motion to dismiss involuntary case.	0.2	85.00
2/6/2007	Harvick, C.	Prepare for and participate in call with Debtor professionals, Orrick and FTI to discuss Colt negotiations and FTI participation analysis.	1.1	467.50
2/6/2007	Schwartz, J.	Discuss nature of detail needed to document various loans with C. Harvick.	0.2	65.00
2/6/2007	Tucker, M.	Review comments to Investors VI response to motion to dismiss.	0.2	105.00
2/6/2007	Tucker, M.	Participate in conference call with T. Allison, R. Koe, S. Smith, A. Jarvis, K. Glade, C. Harvick, D. Belt, M. Levinson, J. Hermann regarding Colt collection and negotiation issues.	0.9	472.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/6/2007	Tucker, M.	Conference with S. Varner and K. Maib of Sunterra regarding Tree Moss sale.	0.3	157.50
2/6/2007	Tucker, M.	Participate in conference call with T. Allison, A. Jarvis, R. Charles , J. Bermann, J. Hermann and M. Levinson regarding Tree Moss asset sale.	0.5	262.50
2/6/2007	Tucker, M.	Participate in conference call with T. Allison, A. Jarvis, R. Charles , J. Bermann, J. Hermann and M. Levinson regarding Colt collections.	0.5	262.50
2/6/2007	Tucker, M.	Discuss status of BySynergy document production and related review of loan documents with C. Harvick.	0.5	262.50
2/6/2007	Tucker, M.	Participate in conference call with A. Jarvis, M. Levinson and J. Hermann regarding Colt collection issues.	0.9	472.50
2/7/2007	Belt, D.	Call with K. Conner regarding transfer of VisualFast license agreement to post effective Diversified Trust Deed Fund.	1.2	570.00
2/7/2007	Belt, D.	Review revised bid procedures, declaration filed by Tree Moss trustee and Wolfe Capital purchase agreement.	0.8	380.00
2/7/2007	Harvick, C.	Review Diversified Trust Deed Fund general ledger detail and USA Securities and USA Capital Realty Advisors financials and general ledger data and discuss same with L. Weese.	1.5	637.50
2/7/2007	Schwartz, J.	Arrange for M. Tucker to participate in court hearing on Tree Moss. Place calls to attorney's office and Nevada Bankruptcy Court.	0.5	162.50
2/7/2007	Tucker, M.	Conference with Trustee, A. Zmalia, M. Levinson and J. Hermann on Tree Moss bidding procedures hearing.	1.0	525.00
2/7/2007	Tucker, M.	Review and analyze additional bidding motions, draft sale contract, research Wolfe Capital and other potential bidders and bidding issues on Tree Moss sale.	2.9	1,522.50
2/7/2007	Tucker, M.	Conference with K. Maib of Sunterra regarding Tree Moss property.	0.3	157.50
2/7/2007	Tucker, M.	Discuss lease assumption issues and Tree Moss bidding hearing with M. Levinson.	0.3	157.50
2/7/2007	Tucker, M.	Review several e-mails related to Colt depositions by T. Bullard and responses to motion to terminate servicing.	0.2	105.00
2/7/2007	Tucker, M.	Several discussions on Tree Moss bidding motions and hearing strategy with J. Hermann and M. Levinson.	0.9	472.50
2/7/2007	Tucker, M.	Review HFAH financial statements for Colt issues and send e-mail to T. Allison regarding same.	0.6	315.00
2/8/2007	Belt, D.	Review revised pre-petition USA Commercial Mortgage cash analysis and provide comments to M. Tucker.	0.8	380.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/8/2007	Evans, J.	Document organization of loan and related files.	0.6	30.00
2/8/2007	Harvick, C.	Call with A. Loraditch to discuss Diversified Trust Deed Fund's calendar and Beadle McBride 2004.	0.1	42.50
2/8/2007	Harvick, C.	Review Tree Moss ground lease.	0.1	42.50
2/8/2007	Harvick, C.	Discussion with Michael Zito regarding the production of documents and coordinate meeting on Saturday.	0.2	85.00
2/8/2007	Harvick, C.	Review Tree Moss filings (order for relief, meeting of creditors, etc).	0.3	127.50
2/8/2007	Harvick, C.	Discuss Colt term sheet with M. Tucker.	0.1	42.50
2/8/2007	Harvick, C.	Discussion with M. Tucker regarding BySynergy status, Tree Moss status and selection of Orrick litigators.	0.4	170.00
2/8/2007	Harvick, C.	Review financials provided by Wolfe Capital and related e-mails.	0.4	170.00
2/8/2007	Peterson, L.	Updated Diversified Trust Deed Fund post petition collection schedule with cash collections for the week ending 2/2/07.	0.5	162.50
2/8/2007	Tucker, M.	Discuss Colt term sheet with C. Harvick.	0.1	52.50
2/8/2007	Tucker, M.	Review Wolfe Capital financial statements and send reply to T. Zmalia regarding Tree Moss sale.	0.3	157.50
2/8/2007	Tucker, M.	Review e-mails and impact of Rio Rancho settlement with B. Russell.	0.4	210.00
2/9/2007	Belt, D.	Discuss Colt negotiation with C. Harvick and review analysis provided by J. Reed.	0.2	95.00
2/9/2007	Belt, D.	Review revised Colt loan analysis received from Mesirow, call with J. Reed and B. Koe re same and calls with Diversified Trust Deed Fund counsel regarding potential acceptance of settlement by T. Allison including review of proposed e-mail response communicating our opposition to acceptance of settlement offer.	1.7	807.50
2/9/2007	Belt, D.	Call with J. Hermann, M. Levinson and C. Harvick to discuss current events with Colt, HMA Sales and BySynergy.	0.4	190.00
2/9/2007	Belt, D.	Participate in call with B. Koe, J. Reed and C. Harvick to discuss Colt settlement.	0.2	95.00
2/9/2007	Harvick, C.	Participate in call with B. Koe, J. Reed and D. Belt to discuss Colt settlement..	0.2	85.00
2/9/2007	Harvick, C.	Call with M. Zito and Review of BySynergy loan documents (M&I and USA Commercial Mortgage) provided by M. Zito.	0.3	127.50
2/9/2007	Harvick, C.	Discussion with M. Tucker regarding Colt loan schedules and his discussion with Mesirow.	0.2	85.00
2/9/2007	Harvick, C.	Call BIA to request Tree Moss lease file.	0.1	42.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/9/2007	Harvick, C.	Discuss Colt negotiation with D. Belt and review analysis provided by J. Reed.	0.2	85.00
2/9/2007	Harvick, C.	Review M&I and USA Commercial Mortgage documents provided by M. Zito.	1.1	467.50
2/9/2007	Harvick, C.	Call with J. Herman, M. Levinson and D. Belt to discuss current events with Colt, HMA Sales and BySynergy.	0.4	170.00
2/9/2007	Harvick, C.	Review Colt response sent by M. Levinson and discuss same with M. Levinson.	0.2	85.00
2/9/2007	Harvick, C.	Update BySynergy Recovery Memo.	0.2	85.00
2/9/2007	Harvick, C.	Discuss discovery process for BySynergy and Saturday's meeting with A. Loraditch.	0.1	42.50
2/9/2007	Harvick, C.	Request Diversified Trust Deed Fund UCC filings from Debtor.	0.1	42.50
2/9/2007	Harvick, C.	Continue review of BySynergy documents produced by M. Zito.	1.2	510.00
2/9/2007	Harvick, C.	Prepare for meeting with M. Zito.	0.5	212.50
2/9/2007	Tucker, M.	Review and respond to various e-mails on status of Colt loan collections, litigation issues and deposition by Bullard of Colt.	0.6	315.00
2/9/2007	Tucker, M.	Discussion with C. Harvick regarding Colt loan schedules and his discussion with Mesirow.	0.2	105.00
2/10/2007	Harvick, C.	Non-working travel from Sedona and meeting with M. Zito.	1.5	637.50
2/10/2007	Harvick, C.	Meeting with M. Zito of BySynergy to discuss Diversified Trust Deed Fund loan, project status, document request etc.	1.7	722.50
2/10/2007	Harvick, C.	Non-working travel to Sedona, AZ for meeting with M. Zito,	1.5	637.50
2/12/2007	Belt, D.	Meet with C. Harvick and M. Tucker to discuss Colt and BySynergy documents and organization.	1.7	807.50
2/12/2007	Belt, D.	Review USA Commercial Mortgage general ledger activity to determine treatment of Colt Gateway loans.	0.9	427.50
2/12/2007	Harvick, C.	Call with M. Levinson and A. Loraditch (separate) to discuss rescheduling the BySynergy 2004 exam	0.5	212.50
2/12/2007	Harvick, C.	Continue to review BySynergy documents and prepare and send e-mail to M. Zito requesting additional documents and extending the date for 2004 exam.	1.0	425.00
2/12/2007	Harvick, C.	Call with M. Levinson J. Hermann and A. Loraditch to discuss BySynergy meeting and 2004 exam, Beadle McBride 2004 exam and scheduling.	0.6	255.00
2/12/2007	Harvick, C.	Meet with D. Belt and M. Tucker to discuss Colt and BySynergy documents and organization.	1.7	722.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/12/2007	Harvick, C.	Review Tree Moss Ground Lease	0.6	255.00
2/12/2007	Harvick, C.	Review signed M&I loan documents and other project documents provided by M. Zito of BySynergy.	1.8	765.00
2/12/2007	Harvick, C.	Prepare e-mail requesting communication with the borrowers for Diversified Trust Deed Fund serviced loans.	0.3	127.50
2/12/2007	Tucker, M.	Meet with D. Belt and C. Harvick to discuss Colt and BySynergy documents and organization.	1.7	892.50
2/12/2007	Tucker, M.	Review response to Debtors opposition to move servicing for Colt by Tabas and Bullard and J. Chubb declaration.	0.3	157.50
2/13/2007	Belt, D.	Identify all supporting documents referred to in "Evidence of Colt Loans vs Equity" analysis, scan documents and forward to A. Jarvis per request.	1.4	665.00
2/13/2007	Belt, D.	Revise Colt loan participation analysis based on review of USA Commercial Mortgage general ledger activity.	1.8	855.00
2/13/2007	Belt, D.	Review all e-mail receipt of documents related to Colt Gateway, compare to networked files and prepare for discussion of settlement offer with all constituents counsel.	2.4	1,140.00
2/13/2007	Belt, D.	Participate in conference call with A. Jarvis, T. Allison, R. Charles, C. Harvick, M. Tucker, J. Hermann and M. Levinson regarding status of Colt collections and negotiations.	1.4	665.00
2/13/2007	Evans, J.	Scan and organize Colt documents, add to index.	0.6	30.00
2/13/2007	Evans, J.	Print and organize Colt documents.	2.0	100.00
2/13/2007	Harvick, C.	Review Diversified Trust Deed Fund GL, financial statements and bank records to better understand the recording of the Colt Loan. Discuss same with D. Belt and send findings to USA Commercial Mortgage and Diversified Trust Deed Fund professionals.	3.3	1,402.50
2/13/2007	Harvick, C.	Call with L. Weese and S. Smith to discuss the I-Tracks system and what past data is available for Colt.	0.4	170.00
2/13/2007	Harvick, C.	Participate in conference call with A. Jarvis, T. Allison, R. Charles, M. Tucker, D. Belt, J. Hermann and M. Levinson regarding status of Colt collections and negotiations.	1.4	595.00
2/13/2007	Harvick, C.	Review of D. Tabas Reply and supporting Declaration.	0.4	170.00
2/13/2007	Harvick, C.	Review BySynergy and Colt Loan History Binders prepared by S. Smith.	0.5	212.50
2/13/2007	Tucker, M.	Conference with K. Maib of Sunterra and M. Levinson regarding Tree Moss sale.	0.8	420.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/13/2007	Tucker, M.	Participate in conference call with A. Jarvis, T. Allison, R. Charles, C. Harvick, D. Belt, J. Hermann and M. Levinson regarding status of Colt collections and negotiations.	1.4	735.00
2/13/2007	Tucker, M.	Meet with A. Loraditch regarding her meeting with Wolfe Capital and issues on Tree Moss Sale.	0.6	315.00
2/14/2007	Belt, D.	Conference calls with Diversified Trust Deed Fund counsel and follow on call with B. Bullard, J. Chubb, T. Allison, S. Smith and A. Jarvis regarding settlement offer from Colt Gateway.	2.3	1,092.50
2/14/2007	Harvick, C.	Call with J. Reed and B. Koe to discuss Colt e-mails regarding the Diversified Trust Deed Fund's financial reporting of the Colt loans	0.5	212.50
2/14/2007	Harvick, C.	Conference calls with Diversified Trust Deed Fund counsel and follow up on call with B. Bullard, J. Chubb, T. Allison, A. Jarvis and S. Smith regarding settlement offer from Colt Gateway.	2.5	1,062.50
2/14/2007	Harvick, C.	Review BySynergy Loan History Report and meet with J. Schwartz to prepare analysis of the \$9 million payoff.	1.0	425.00
2/14/2007	Harvick, C.	Review of Colt Payoff analysis and analysis of different payoff scenarios.	0.6	255.00
2/14/2007	Harvick, C.	Call with M. Tucker to discuss Tree Moss and other related parties.	0.3	127.50
2/14/2007	Harvick, C.	Calls with Diversified Trust Deed Fund counsel regarding Diversified Trust Deed Fund's strategy moving forward and position regarding the settlement offer from Colt Gateway.	0.7	297.50
2/14/2007	Harvick, C.	Call M. Zito of BySynergy.	0.1	42.50
2/14/2007	Harvick, C.	Prepare for and participate in call with M. Levinson, T. Zamalia, M. Tucker, and B. Olson to discuss Tress Moss sale and meeting with Wolfe Capital.	1.3	552.50
2/14/2007	Harvick, C.	Review original Promissory Note and discuss BySynergy Loan History Report with J. Schwartz	0.4	170.00
2/14/2007	Schwartz, J.	Discuss bySynergy Loan History Report with C. Harvick.	0.2	65.00
2/14/2007	Schwartz, J.	Create amortization schedule for BySynergy. Work through various scenarios to achieve proposed ending balance. Review issues with C. Harvick.	1.6	520.00
2/14/2007	Tucker, M.	Prepare for and conference with T. Zmalia, C. Harvick, M. Levinson and B. Olson regarding Tree Moss sale and meeting with Wolfe Capital.	1.6	840.00
2/14/2007	Tucker, M.	Review Colt payoff statements and loan documents.	0.5	262.50
2/14/2007	Tucker, M.	Participate in conference call with Debtor, Bullard and Diversified Trust Deed Fund professionals regarding Colt settlement.	2.3	1,207.50



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/15/2007	Belt, D.	Review Mesirow prepared Colt Gateway loan balance schedule as of 12/31/06, augment data with a summary breakdown by lender and forward to counsel for review and incorporation into pleading.	2.3	1,092.50
2/15/2007	Belt, D.	Review questions received from Y. Boyarin regarding Colt Gateway loan balances and prepare response.	0.9	427.50
2/15/2007	Belt, D.	Revise Colt lender summary analysis.	0.3	142.50
2/15/2007	Evans, J.	Organization of BySynergy documents.	0.6	30.00
2/15/2007	Harvick, C.	Call with A. Stevens to discuss who the Project Document Group was and their involvement with USA Commercial Mortgage and what evidence we have that PDG passed through money from Diversified Trust Deed Fund to BySynergy.	0.2	85.00
2/15/2007	Harvick, C.	Coordinate the extension for BySynergy 2004 Exam.	0.3	127.50
2/15/2007	Harvick, C.	Call with M. Tucker to get a briefing on today's events regarding Colt.	0.3	127.50
2/15/2007	Harvick, C.	Review BySynergy Loan History Report, Diversified Trust Deed Fund bank statements and other support documentation to verify payments to BySynergy.	2.6	1,105.00
2/15/2007	Harvick, C.	Call with M. Tucker to get a briefing on today's events regarding Tree Moss.	0.2	85.00
2/15/2007	Harvick, C.	Review Colt Loan Summary and e-mail prepared by D. Belt sent to Orrick. Discuss same with D. Belt.	0.5	212.50
2/15/2007	Peterson, L.	Review January loan summary and e-mail Debtor requesting an Excel version.	0.2	65.00
2/15/2007	Tucker, M.	Meet with B. Olson and M. Levinson regarding Diversified Trust Deed Fund follow up issues on Tree Moss.	2.1	1,102.50
2/15/2007	Tucker, M.	Discuss Tree Moss hearing with C. Harvick and determine follow up.	0.2	105.00
2/15/2007	Tucker, M.	Discuss USA Commercial Mortgage hearing with C. Harvick regarding Colt issues.	0.3	157.50
2/16/2007	Belt, D.	Conference call with counsel regarding Colt loan settlement discussions.	0.8	380.00
2/16/2007	Belt, D.	Conference call with counsel, M. Tucker and C. Harvick regarding Colt loan strategy for recovery.	0.8	380.00
2/16/2007	Belt, D.	Review Colt appraisal report received from counsel via T. Allison and compare to prior Mesirow prepared parcel analysis.	1.3	617.50
2/16/2007	Belt, D.	Begin review of SEC documents copied and received on CD media.	2.3	1,092.50
2/16/2007	Harvick, C.	Review of BySynergy Release of Deed and Project Disbursement Group Report. Call with A. Stevens to discuss same.	1.2	510.00



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/16/2007	Harvick, C.	Discuss Colt appraisal with M. Tucker.	0.3	127.50
2/16/2007	Harvick, C.	Call with Project Disbursement Group manager to request data regarding BySynergy.	0.3	127.50
2/16/2007	Harvick, C.	Review of Colt Appraisal and send comments regarding same.	0.5	212.50
2/16/2007	Harvick, C.	Review Imaged files of Diversified Trust Deed Fund loan files and copy to network	0.7	297.50
2/16/2007	Harvick, C.	Review Restated Funding Agreement from Colt, prepare interest and payoff analysis based on terms and send comments regarding same.	1.3	552.50
2/16/2007	Harvick, C.	Prepare for and participate in call with counsel, D. Belt and M. Tucker regarding Colt loan strategy for recovery.	1.3	552.50
2/16/2007	Harvick, C.	Participate in call with Diversified Trust Deed Fund team to discuss the Colt and HFA issues and next steps.	1.7	722.50
2/16/2007	Tucker, M.	Draft e-mail to T. Zmalia regarding information received from T. Newman and additional information needed on Tree Moss.	0.6	315.00
2/16/2007	Tucker, M.	Review BySynergy document production and cash in PDG account.	0.3	157.50
2/16/2007	Tucker, M.	Prepare for and participate in conference call with counsel, D. Belt and C. Harvick regarding Colt loan strategy for recovery.	1.3	682.50
2/16/2007	Tucker, M.	Review proposed Colt order per Court hearing.	0.4	210.00
2/16/2007	Tucker, M.	Review e-mail from T. Newman regarding Tree Moss budget.	0.2	105.00
2/16/2007	Tucker, M.	Discuss Colt appraisal with C. Harvick.	0.3	157.50
2/16/2007	Tucker, M.	Review Colt appraisal.	0.5	262.50
2/16/2007	Tucker, M.	Additional call with Diversified Trust Deed Fund team regarding Colt settlement and related issues.	1.7	892.50
2/19/2007	Belt, D.	Identify various Colt loan analyses prepared by FTI and document findings.	0.6	285.00
2/19/2007	Tucker, M.	Draft e-mail to T. Alison in response to Colt settlement situation and proposal; discuss same with M. Levinson.	0.8	420.00
2/20/2007	Harvick, C.	Meeting with Debtor and Diversified Trust Deed Fund professionals to discuss Colt Settlement, review e-mails regarding same and participate in call with J. Chubb.	1.2	510.00
2/20/2007	Harvick, C.	Prepare payoff and sharing analysis for Colt and send to Debtor and Diversified Trust Deed Fund Team.	0.7	297.50
2/20/2007	Schwartz, J.	Update BySynergy binder and begin to organize various HMA Sales documents received.	2.1	682.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/20/2007	Tucker, M.	Meet with Diversified Trust Deed Fund team regarding follow up from meeting with Wolfe Capital on sale process.	0.7	367.50
2/20/2007	Tucker, M.	Draft e-mail to K. Maib of Sunterra regarding Sunterra's interest to sell their units.	0.1	52.50
2/20/2007	Tucker, M.	Several conference calls with T. Alison, A. Jarvis, S. Smith, M. Levinson and J. Hermann with B. Bullard and J. Chubb regarding Colt potential settlements; research documents; several discussion with USA Commercial Mortgage and Diversified Trust Deed Fund professionals.	3.3	1,732.50
2/20/2007	Tucker, M.	Prepare for and meet with Wolfe Capital, T. Zmalia and A. Loraditch regarding potential Marquis Villas purchase by Wolfe.	3.4	1,785.00
2/20/2007	Tucker, M.	Determine amount of Franklin-Stratford payoff.	0.1	52.50
2/21/2007	Belt, D.	Meet with C. Harvick to discuss transition meeting with Debtor and current developments with Colt Gateway.	0.4	190.00
2/21/2007	Belt, D.	Review operating reports for USA Capital Realty Advisors, First Trust and Diversified Trust Deed Fund filed by debtor; discuss same with C. Harvick.	0.8	380.00
2/21/2007	Harvick, C.	Review and respond to various e-mails regarding Beadle McBride 2004 exam and production of documents, Colt negotiations and HFA issues.	0.6	255.00
2/21/2007	Harvick, C.	Review of Beadle McBride and D. Fogg documents.	1.0	425.00
2/21/2007	Harvick, C.	Separate calls with A. Stevens, PDG and Kinkos to get copies of BySynergy funding detail. Fill out and fax form for Kinko charges.	0.4	170.00
2/21/2007	Harvick, C.	Meet with D. Belt to discuss transition meeting with Debtor and current developments with Colt Gateway.	0.4	170.00
2/21/2007	Harvick, C.	Review of Ashby and other documents produced to SEC by RQN, participate in call with J. Herman, M. Levinson and M. Tucker to discuss recovery strategies and litigation process for each loan and resources needed to support such as effort.	2.0	850.00
2/21/2007	Tucker, M.	Review Colt 2004 drafts.	0.5	262.50
2/21/2007	Tucker, M.	Participate in conference call with J. Hermann, M. Levinson and C. Harvick on recovery strategies and litigation process for each loan and resources needed to support such an effort.	1.4	735.00
2/22/2007	Belt, D.	Review HFA 2004 exam document request draft received from J. Hermann and provide comments for additional financial documents to request.	1.3	617.50
2/22/2007	Belt, D.	Review Colt Loan payoff analysis prepared by Mesirow showing payoff of first and second lien position loans.	0.6	285.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/22/2007	Harvick, C.	Review of Sheraton loan files and 2005 Judgment. Research payments made on Judgment and send e-mail to Debtor regarding same.	2.0	850.00
2/22/2007	Harvick, C.	Call with Kinkos and send payment authorization to pay for copies of PDG's BySynergy payment support.	0.2	85.00
2/22/2007	Harvick, C.	Review and send e-mail regarding Debtor's research of UCC filings.	0.1	42.50
2/22/2007	Harvick, C.	Call with BySynergy requesting documents.	0.1	42.50
2/22/2007	Harvick, C.	Review of various e-mails regarding Colt settlement and discuss same with M. Tucker.	0.8	340.00
2/22/2007	Tucker, M.	Discuss Colt settlement with C. Harvick.	0.4	210.00
2/22/2007	Tucker, M.	Review various e-mails on allocation of \$1.7 million original fee to be paid by Colt; review loan documents and discuss pay off situation with M. Levinson including settlement offer to USA Commercial Mortgage Committee; review settlement offer.	4.5	2,362.50
2/22/2007	Tucker, M.	Review operating data received on Tree Moss from Trading Places.	0.5	262.50
2/23/2007	Belt, D.	Review various correspondence from Diversified Trust Deed Fund counsel regarding Colt Gateway loan settlement offer and reservation of rights on remaining notes payable outstanding.	0.3	142.50
2/23/2007	Belt, D.	Review index of USA Commercial Mortgage documents received from Mesirow to identify items relative to Colt loans or HMA Sales adversary proceedings.	1.2	570.00
2/23/2007	Evans, J.	Replicating and creating CDs of documents produced by RQN to SEC.	1.0	50.00
2/23/2007	Harvick, C.	Review OCR file of documents sent to SEC by RQN. Coordinate copy of disk and sending to USA Commercial Mortgage Trustee team.	1.2	510.00
2/23/2007	Harvick, C.	Review notes and prepare outstanding item list for Tree Moss.	0.4	170.00
2/23/2007	Harvick, C.	Review of Sheraton Hotel litigation docket and Judgment related pleadings.	0.4	170.00
2/23/2007	Schwartz, J.	Research judgment against Kinnon et al to determine obligation owed and timing of funds received. Review docket and select legal findings. Draft and send email to C. Harvick to forward to company to aid in the transition.	1.5	487.50
2/23/2007	Tucker, M.	Determine status of Colt settlements and letters to B. Bullard and Tabas and Pallasades funding commitment; review and respond to various e-mails.	1.4	735.00
2/23/2007	Tucker, M.	Review e-mails between M. Levinson and Sunterra.	0.2	105.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/23/2007	Tucker, M.	Discuss transition, litigation and document issues with M. Levinson regarding Tree Moss (and discuss with Sunterra).	0.3	157.50
2/23/2007	Tucker, M.	Review Diversified Trust Deed Fund vs. Kinnon Sandlin suit and judgment for collection.	0.2	105.00
2/25/2007	Tucker, M.	Review and analysis of e-mail from B. Bullard regarding Colt settlement and payoff.	0.5	262.50
2/26/2007	Harvick, C.	Call with M. Tucker to discuss L. Weese, access to documents and Colt meeting.	0.4	170.00
2/26/2007	Harvick, C.	Review Colt e-mails and draft agreements.	0.3	127.50
2/26/2007	Harvick, C.	Call to J. Lisowski's office and e-mail A. Loraditch to coordinate visit to review documents.	0.2	85.00
2/26/2007	Harvick, C.	Participate in call with Debtor, Diversified Trust Deed Fund team, J. Chubb and R. Charles to discuss Colt at the request of B. Bullard.	0.4	170.00
2/26/2007	Harvick, C.	Modify index of documents at USA Commercial Mortgage to prioritize review process.	0.4	170.00
2/26/2007	Harvick, C.	Travel to Las Vegas to review documents at USA Commercial Mortgage and meet with the Debtor.	2.5	1,062.50
2/26/2007	Harvick, C.	Review Diversified Trust Deed Fund documents at USA Commercial Mortgage.	5.8	2,465.00
2/26/2007	Tucker, M.	Review various e-mails on Colt settlement issues and conference calls.	0.2	105.00
2/26/2007	Tucker, M.	Call with C. Harvick to discuss L. Weese, access to documents and Colt meeting.	0.4	210.00
2/26/2007	Tucker, M.	Send e-mail to T. Zmalia regarding Wolfe Capital financing status for Tree Moss purchase.	0.1	52.50
2/27/2007	Belt, D.	Review Colt loan payoff statements and compare to motion describing settlement. Respond to M. Levinson noting discrepancy in payoff amounts due to "as of" dates being different.	0.3	142.50
2/27/2007	Harvick, C.	Review Motion to Reconvey Colt Gateway Mortgage.	0.2	85.00
2/27/2007	Harvick, C.	Travel back to Phoenix from Las Vegas for review of document at USA Commercial Mortgage and meet with the Debtor.	2.5	1,062.50
2/27/2007	Harvick, C.	Review Diversified Trust Deed Fund documents at USA Commercial Mortgage.	4.1	1,742.50
2/27/2007	Harvick, C.	Review and prepare list of Tree Moss and Investors VI documents at J. Lisowski's office.	2.5	1,062.50
2/27/2007	Tucker, M.	Review various versions and comment on draft settlement agreement with Colt.	2.0	1,050.00
2/28/2007	Harvick, C.	Discussion with M. Tucker regarding the information contained in boxes at USA Commercial Mortgage.	0.3	127.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
2/28/2007	Harvick, C.	Review e-mail regarding index of documents produced to SEC and send response.	0.1	42.50
2/28/2007	Harvick, C.	Call with Imaging companies in Salt Lake and Las Vegas to discuss the imaging of SEC and Beadle documents. E-mail to A. Loraditch and Diamond McCarthy regarding same.	0.4	170.00
2/28/2007	Harvick, C.	Call with A. Loraditch regarding Beadle production of documents and amending the Subpoena. Send request to G. Berman to split cost. Discuss same with M. Tucker.	0.6	255.00
2/28/2007	Harvick, C.	Review of Colt e-mails and Motion to Accept Payment.	0.3	127.50
2/28/2007	Harvick, C.	Continue review of BySynergy Documents (Draw Support) from Project Disbursement Group.	0.8	340.00
2/28/2007	Harvick, C.	Review of BySynergy Documents (Draw Support) from Project Disbursement Group.	0.9	382.50
2/28/2007	Harvick, C.	Review Hotel Zoso Cash Flow Projections provided by T. Newman.	0.3	127.50
2/28/2007	Harvick, C.	Review Hotel Zoso documents provided by T. Zmaila, prepare index of documents.	1.3	552.50
2/28/2007	Harvick, C.	Finalize index of Tree Moss and Investors VI documents at Lisowski's office and prepare document request.	0.5	212.50
2/28/2007	Harvick, C.	Review BySynergy Fee Agreements and Budget provided by PDG, prepare analysis and updated BySynergy Memo.	1.1	467.50
2/28/2007	Tucker, M.	Conference with J. Hermann and then M. Levinson regarding collection issues on Colt, Tree Moss and Investors VI.	0.8	420.00
2/28/2007	Tucker, M.	Review final filed motion and declaration related to Colt settlement and related e-mails on errata and Colt issues.	0.2	105.00
2/28/2007	Tucker, M.	Discuss the request to G. Berman to split cost with C. Harvick.	0.2	105.00
2/28/2007	Tucker, M.	Discussion with C. Harvick regarding the information contained in boxes at USA Commercial Mortgage.	0.3	157.50
<i>Total for Asset Analysis and Recovery:</i>			<i>227.4</i>	<i>103,515.00</i>
<i>Asset Sale</i>				
2/13/2007	Tucker, M.	Nonworking travel from Las Vegas to Phoenix after meetings on sale and licensing.	2.5	1,312.50
2/13/2007	Tucker, M.	Participate in Debtor and all Committee call on sale closure issues and Compass purchase price adjustments.	0.9	472.50
2/13/2007	Tucker, M.	Nonworking travel Phoenix to Las Vegas for meeting with Debtor and Committees on sale closing issues and meeting with S. Bice on licensing.	2.3	1,207.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Sale</i>				
2/13/2007	Tucker, M.	Participate in pre-meeting and meeting with S. Bice of Nevada Mortgage licensing division with Debtor and all Committees on Compass sale and license issues.	1.9	997.50
<i>Total for Asset Sale:</i>			7.6	3,990.00
<i>Case Administration</i>				
2/4/2007	Harvick, C.	Review Diversified Trust Deed Fund's online calendar.	0.2	85.00
2/6/2007	Harvick, C.	Review USA Commercial Mortgage docket.	0.2	85.00
2/25/2007	Harvick, C.	Review various case e-mails.	0.3	127.50
<i>Total for Case Administration:</i>			0.7	297.50
<i>Claims Administration and Objections</i>				
2/14/2007	Tucker, M.	Review McGinsey appeal and related pleadings.	0.3	157.50
2/27/2007	Tucker, M.	Review Burch claim appeal.	0.1	52.50
2/27/2007	Tucker, M.	Review McGinsey appeal.	0.1	52.50
<i>Total for Claims Administration and Objections:</i>			0.5	262.50
<i>Collection Account Distributions and Related Disputes</i>				
2/2/2007	Harvick, C.	Review of prepaid interest and principal schedules provided by Debtor and send comments regarding same.	0.6	255.00
2/5/2007	Belt, D.	Prepare for and participate in call with S. Smith and M. Tucker regarding disposition of collection account cash.	2.1	997.50
2/5/2007	Tucker, M.	Review cash in collection account schedule from S. Smith and conference with S. Smith and D. Belt regarding same.	3.1	1,627.50
2/8/2007	Tucker, M.	Review cash in collection account and analysis prepared by S. Smith; discuss same with S. Smith.	3.8	1,995.00
2/9/2007	Harvick, C.	Review January Committee Report, determine holdbacks for Diversified Trust Deed Fund and approve distribution.	1.1	467.50
2/9/2007	Tucker, M.	Prepare for and conference with R. Charles on resolution of cash in collection account.	1.4	735.00
2/12/2007	Belt, D.	Prepare for and participate in conference call on cash remaining in Collection account and conference with R. Charles, T. Burr, S. Smith, G. Garmen, M. Tucker and B. Higgins.	1.7	807.50
2/12/2007	Tucker, M.	Prepare for conference call on cash remaining in Collection account and conference with R. Charles, T. Burr, S. Smith, G. Garmen, D. Belt and B. Higgins; follow up discussion with R. Charles and T. Burr and respond to related e-mails.	2.2	1,155.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Collection Account Distributions and Related Disputes</i>				
2/22/2007	Peterson, L.	Updated Diversified Trust Deed Fund monthly operating reports summary schedule with January 2007 monthly operating report.	0.8	260.00
<i>Total for Collection Account Distributions and Related Disputes:</i>			16.8	8,300.00
<i>Court Hearings</i>				
2/7/2007	Tucker, M.	Participate in bidding procedures hearing for Tree Moss.	0.7	367.50
2/15/2007	Tucker, M.	Attend Tree Moss hearing.	1.0	525.00
2/15/2007	Tucker, M.	Travel from Phoenix to Las Vegas for USA Commercial Mortgage hearings and Tree Moss hearings.	2.5	1,312.50
2/15/2007	Tucker, M.	Travel back from Las Vegas to Phoenix after Court hearings on USA Commercial Mortgage and Tree Moss.	2.5	1,312.50
2/15/2007	Tucker, M.	Attend USA Commercial Mortgage hearings.	2.5	1,312.50
2/28/2007	Tucker, M.	Review agenda for Court hearings on March 1.	0.2	105.00
<i>Total for Court Hearings:</i>			9.4	4,935.00
<i>Employment/Fee Applications</i>				
2/8/2007	Harvick, C.	Review modification to Fee Order and discuss same with S. Smith.	0.2	85.00
2/9/2007	Smith, S.	Download, reconcile, spell and grammar check, and format January time.	6.3	598.50
2/13/2007	Smith, S.	Format expenses for January.	0.8	76.00
2/20/2007	Harvick, C.	Review FTI January time detail.	0.3	127.50
2/20/2007	Harvick, C.	Review FTI January time detail.	2.2	935.00
2/21/2007	Schwartz, J.	Enter revisions based on review by C. Harvick to the January 2007 time detail. Perform review on total hours to ensure all time detail for the period was entered correctly and captured in the reports. Print Exhibits A-D and provide to M. Tucker for final review.	2.7	877.50
2/25/2007	Tucker, M.	Review draft January interim invoice.	1.1	577.50
2/26/2007	Smith, S.	Finalize time and expense entries for January monthly statement; print, copy and mail January monthly statement to recipients.	2.5	237.50
<i>Total for Employment/Fee Applications:</i>			16.1	3,514.50
<i>Financing</i>				
2/21/2007	Harvick, C.	Review Debtor monthly operating reports, discuss same with D. Belt and send e-mail to L. Peterson.	0.6	255.00
2/23/2007	Tucker, M.	Review of operating reports.	0.5	262.50



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Financing</i>				
<i>Total for Financing:</i>			1.1	517.50
<i>IP/10-90/Ashby Recovery</i>				
2/1/2007	Belt, D.	Review of HMA Sales sale of Royal Hotel documents regarding Motion to Intervene filed by Liberty Bank.	1.5	712.50
2/2/2007	Belt, D.	Review First American Title sale closing documents regarding Royal Hotel sale by HMA Sales and respond to inquiry from M. Tucker regarding Liberty Bank motion to intervene.	1.2	570.00
2/2/2007	Harvick, C.	Review Liberty Bank motion to intervene in HMA Sales case.	0.4	170.00
2/5/2007	Belt, D.	Review HMA Sales documents received from debtors counsel.	5.2	2,470.00
2/5/2007	Belt, D.	Participate in call with debtors counsel and Diversified Trust Deed Fund counsel regarding litigation issues of HMA Sales and sale of Royal Hotel.	1.6	760.00
2/5/2007	Harvick, C.	Participate in call with E. Monson, Diversified Trust Deed Fund team, R. Charles, E. Madden and M. Sorenson regarding HMA Sales status of litigation and issues.	1.3	552.50
2/5/2007	Harvick, C.	Review of e-mails regarding HMA Sales and request for an all hands Committee and Debtor call.	0.2	85.00
2/5/2007	Harvick, C.	Send HMA Sales data to Diamond McCarthy.	0.2	85.00
2/5/2007	Peterson, L.	Review of documents for bank accounts related to HMA Sales.	0.2	65.00
2/5/2007	Tucker, M.	Review HMA Sales closing documents and research Liberty bank lien and time share receivables.	2.1	1,102.50
2/5/2007	Tucker, M.	Discuss loan collection issues on HMA Sales and 10-90 with J. Hermann.	0.4	210.00
2/5/2007	Tucker, M.	Participate in conference call with Debtor, USA Commercial Mortgage Committee and Diversified Trust Deed Fund professionals regarding HMA Sales litigation issues and strategy.	1.7	892.50
2/6/2007	Belt, D.	Conference call with Liberty Bank counsel and Diversified Trust Deed Fund counsel regarding Motion to Intervene.	0.8	380.00
2/7/2007	Belt, D.	Review S. Reale Motion to Dismiss regarding HMA Sales and sale of Royal Hotel.	0.4	190.00
2/7/2007	Harvick, C.	Review Mesirow work product binder for Reale and Ashby USA and meet with S. Smith to discuss same and status of document request.	1.1	467.50
2/7/2007	Harvick, C.	Review 10-90 and HMA Sales tracing binder and discuss same with L. Bauck and P. Cheng.	1.3	552.50
2/8/2007	Belt, D.	Review all Royal Hotel closing documents received and begin preparation of schematic flow of funds for sale proceeds.	5.2	2,470.00



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>IP/10-90/Ashby Recovery</i>				
2/8/2007	Harvick, C.	Review e-mails regarding HMA Sales recent developments.	0.3	127.50
2/8/2007	Tucker, M.	Review listing of affiliate bank accounts for Investment Partners/10-90 litigation efforts.	0.2	105.00
2/8/2007	Tucker, M.	Participate in conference call with Debtor and Diversified Trust Deed Fund professionals on status and strategy for HMA Sales litigation.	1.3	682.50
2/9/2007	Belt, D.	Review HMA Sales deposition schedules and Reale attorney's e-mail regarding proposed settlement conference.	0.8	380.00
2/9/2007	Belt, D.	Revise and update Royal Hotel flow of funds analysis, describe background of parties receiving disbursements and forward to counsel.	3.2	1,520.00
2/9/2007	Belt, D.	Begin review of tracing binder for HMA Sales inflow of funds from Diversified Trust Deed Fund.	0.8	380.00
2/9/2007	Tucker, M.	Review revised HMA Sales complaint and summons and related issues and e-mails on timing of hearing and mediation possibilities.	0.8	420.00
2/12/2007	Belt, D.	Review relevant data and forward e-mail to E. Monson regarding production of documents by HMA Sales at 2004 exam.	0.4	190.00
2/12/2007	Belt, D.	Meet with C. Harvick and M. Tucker to discuss HMA Sales status and tracing support provided by Mesirow	0.5	237.50
2/12/2007	Harvick, C.	Meet with D. Belt and M. Tucker to discuss HMA Sales status and tracing support provided by Mesirow. E-mail E. Monson regarding same.	0.6	255.00
2/12/2007	Tucker, M.	Meet with D. Belt and C. Harvick to discuss HMA Sales status and tracing support provided by Mesirow	0.5	262.50
2/12/2007	Tucker, M.	Review numerous e-mails and pleadings on HMA Sales litigation, including order to mediate, amended complaint and summons and supporting loan tracing to date by Mesirow.	2.6	1,365.00
2/13/2007	Harvick, C.	Review e-mails regarding HMA Sales settlement conference.	0.1	42.50
2/13/2007	Harvick, C.	Review HMA Sales document and meet with J. Schwartz to discuss organizing and binding the documents.	1.7	722.50
2/13/2007	Harvick, C.	Search USA Commercial Mortgage files provided to SEC by Bryan Cave for Colt and HMA Sales documents.	1.2	510.00
2/13/2007	Schwartz, J.	Work with C. Harvick to identify additional documents to save to the network. Print newly saved documents pertaining to HMA Sales and begin to organize.	2.3	747.50
2/14/2007	Belt, D.	Review all 2004 documents associated with HMA Sales litigation for additional support in preparation for hearing and potential settlement conference.	1.9	902.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>IP/10-90/Ashby Recovery</i>				
2/14/2007	Harvick, C.	Locate and send Investment Partners org charts and entity list.	0.1	42.50
2/15/2007	Belt, D.	Complete the review of Mesirow's HMA Sales cash tracing binder showing flow of funds to HMA Sales from Diversified Trust Deed Fund.	3.6	1,710.00
2/16/2007	Belt, D.	Review and reply to multiple e-mails regarding HMA Sales litigation, depositions scheduled and issues related to TRO.	0.7	332.50
2/16/2007	Tucker, M.	Review HMA Sales disbursements from sale and documents supporting tracing; research TJA Marketing.	2.1	1,102.50
2/19/2007	Belt, D.	Prepare for and participate in conference call with C. Larsen and S. Don regarding court ordered term sheet for settlement conference including background discussion of global issues between USA Commercial Mortgage and Diversified Trust Deed Fund.	2.3	1,092.50
2/19/2007	Belt, D.	Prepare outline of overall issues related to S. Reale settlement conference and call with C. Larsen to discuss same.	1.5	712.50
2/19/2007	Belt, D.	Conference call with Diversified Trust Deed Fund and USA Commercial Mortgage counsel regarding HMA Sales and S. Reale depositions, settlement offer and strategy.	0.7	332.50
2/19/2007	Belt, D.	Trace direct fundings by Diversified Trust Deed Fund to HMA Sales to Diversified Trust Deed Fund general ledger entries to identify accounting treatment.	1.9	902.50
2/20/2007	Belt, D.	Conference call with P. Cheng, USA Commercial Mortgage counsel and Diversified Trust Deed Fund counsel regarding tracing of funds to HMA Sales.	0.8	380.00
2/20/2007	Belt, D.	Prepare documentation support received from FATCO related to HMA Sales for settlement conference on 2/26/07.	1.3	617.50
2/20/2007	Harvick, C.	Participate in call with Debtor and Diversified Trust Deed Fund team to discuss the tracing of funds into HMA Sales and settlement offer.	0.8	340.00
2/20/2007	Harvick, C.	Review Tanamera/Roripaugh LLC memo Opposition to Motion for Relief from Stay and David Fogg Deposition.	0.2	85.00
2/20/2007	Harvick, C.	Review S. Reale Note and support binder of amendments and various analysis.	0.5	212.50
2/20/2007	Tucker, M.	Review issues on timing of Abolafia deposition in HMA Sales litigation.	0.1	52.50
2/20/2007	Tucker, M.	Review Diversified Trust Deed Fund and USA Commercial Mortgage letters of settlement to S. Reale.	0.4	210.00
2/20/2007	Tucker, M.	Meet with P. Cheng and E. Monson regarding HMA Sales tracing of cash from Diversified Trust Deed Fund to HMA Sales.	0.6	315.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>IP/10-90/Ashby Recovery</i>				
2/20/2007	Tucker, M.	Review e-mails and conference with C. Larsen, M. Levinson, J. Hermann and E. Monson on including USA Capital Realty Advisors and HMA Sales in mediation process for HMA Sales sale.	0.3	157.50
2/21/2007	Belt, D.	Review correspondence from Diversified Trust Deed Fund counsel regarding HMA Sales, related depositions scheduled and those that have been delayed to adjust calendar for participation.	1.3	617.50
2/21/2007	Belt, D.	Begin preparation of Diversified Trust Deed Fund to HMA Sales funds tracing matrix.	2.7	1,282.50
2/21/2007	Belt, D.	Review settlement offer from Reale counsel and e-mail comments by Diversified Trust Deed Fund counsel.	0.3	142.50
2/21/2007	Belt, D.	Review settlement offer letter to Reale and send counsel comments regarding same.	0.4	190.00
2/21/2007	Harvick, C.	Review HMA Sales Settlement Letters and comment on same.	0.2	85.00
2/21/2007	Schwartz, J.	Continue to print and organize HMA Sales documents. Provide completed binders to D. Belt for review.	0.2	65.00
2/21/2007	Tucker, M.	Analysis of draft HMA Sales settlement proposals and schedules by USA Commercial Mortgage and Diversified Trust Deed Fund.	0.9	472.50
2/22/2007	Belt, D.	Review documents received from Mesirow regarding S. Reale loan documents.	0.8	380.00
2/22/2007	Belt, D.	Review S. Reale response to USA Commercial Mortgage settlement offer and comments from counsel regarding legal and financial concepts supporting Diversified Trust Deed Fund's position regarding return of sale proceeds.	0.7	332.50
2/22/2007	Belt, D.	Prepare summary and table of contents with all documents received relative to HMA Sales adversary proceeding against S. Reale, et al in preparation for mediation settlement conference on Monday.	1.5	712.50
2/22/2007	Belt, D.	Review settlement documents between HMA Sales and Abolafia to identify whether equity was tendered.	0.5	237.50
2/22/2007	Belt, D.	Finalize HMA Sales funds tracing analysis and distribute to counsel. Revise analysis based on comments and redistribute.	2.6	1,235.00
2/22/2007	Harvick, C.	Review HMA Sales flow of funds and related e-mails.	0.4	170.00
2/22/2007	Harvick, C.	Review Gerrard response to Settlement Letter.	0.2	85.00
2/22/2007	Schwartz, J.	Organize HMA Sales documents received from the document production of Sal Reale. Provide binder to D. Belt for review.	0.3	97.50
2/22/2007	Tucker, M.	Analysis of payments made from Diversified Trust Deed Fund to HMA Sales in preparation for mediation.	2.4	1,260.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>IP/10-90/Ashby Recovery</i>				
2/22/2007	Tucker, M.	Review letter from S. Reale counsel on defenses to USA Commercial Mortgage preference and fraudulent transfer claims; read and send e-mails on same to group.	0.3	157.50
2/23/2007	Belt, D.	Review Liberty Bank motion regarding clarification of TRO.	0.2	95.00
2/23/2007	Belt, D.	Prepare analysis and summary of documents to be reviewed in preparation for depositions on Monday with Great White Investments cash disbursement recipients and coordinate attendance logistics with S. Don.	1.4	665.00
2/23/2007	Belt, D.	Review C. Orrock letter claiming conflicts of interest in HMA Sales litigation.	0.3	142.50
2/23/2007	Belt, D.	Review documents received from Mesirow regarding S. Reale loan documents.	1.0	475.00
2/23/2007	Belt, D.	Discuss index of USA Commercial Mortgage documents with C. Harvick.	0.4	190.00
2/23/2007	Harvick, C.	Review index of USA Commercial Mortgage documents. Discuss same with D. Belt pointing out the available HMA Sales documents.	0.6	255.00
2/23/2007	Harvick, C.	Continue review of 10-90 tracing support binder and prepare question list for Mesirow.	1.7	722.50
2/23/2007	Harvick, C.	Review of Tanamera contract and B. Seabert file. Review and send e-mails regarding same.	1.3	552.50
2/23/2007	Tucker, M.	Discuss transition, litigation and document issues with M. Levinson regarding other 10-90 issues.	0.5	262.50
2/23/2007	Tucker, M.	Review e-mails on access to USA Commercial Mortgage documents not in J. Milanowski's office.	0.3	157.50
2/23/2007	Tucker, M.	Review Orrock declaration and issues on HMA Sales trial preparation.	1.4	735.00
2/23/2007	Tucker, M.	Discuss transition, litigation and document issues with M. Levinson regarding HMA Sales.	0.4	210.00
2/23/2007	Tucker, M.	Review and analysis of Investment Partners document to sell its interest in Tanamera Properties (security for \$58 million note).	0.7	367.50
2/25/2007	Belt, D.	Travel from Phoenix to Las Vegas to attend depositions and review USA Commercial Mortgage documents for HMA Sales and Colt Gateway related files in preparation for hearings and negotiations.	2.5	1,187.50
2/26/2007	Belt, D.	Review deposition question outlines and correspondence from counsel related to rescheduling of R&N deposition.	0.9	427.50
2/26/2007	Belt, D.	Begin review of boxed documents at USA Commercial Mortgage for Diversified Trust Deed Fund related matters in support of various litigation.	2.5	1,187.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>IP/10-90/Ashby Recovery</i>				
2/26/2007	Belt, D.	Attend depositions of Belmonte and Kraus related to HMA Sales litigation and writ of attachment.	4.2	1,995.00
2/26/2007	Belt, D.	Participate in call with M. Levinson, J. Hermann and C. Harvick to discuss HMA Sales, Colt and access to documents.	0.3	142.50
2/26/2007	Harvick, C.	Participate in call with M. Levinson, J. Hermann and D. Belt to discuss HMA Sales, Colt and access to documents.	0.3	127.50
2/26/2007	Tucker, M.	Nonworking travel to Phoenix from Las Vegas for the HMA Sales/S. Reale mediation.	2.1	1,102.50
2/26/2007	Tucker, M.	Prepare for HMA Sales/S. Reale mediation.	1.1	577.50
2/26/2007	Tucker, M.	Participate in HMA Sales/S. Reale mediation.	4.1	2,152.50
2/26/2007	Tucker, M.	Nonworking travel to Las Vegas for HMA Sales/S. Reale mediation.	1.8	945.00
2/27/2007	Belt, D.	Review Colt Gateway and USA Investment Partners wire transfer record related files noted in boxed document review.	2.0	950.00
2/27/2007	Belt, D.	Participate in call with M. Levinson, J. Hermann and C. Harvick to discuss current events with HMA Sales, J. Milanowski and USA Commercial Mortgage documents.	0.5	237.50
2/27/2007	Belt, D.	Participate in call with M. Levinson, J. Hermann and C. Harvick to discuss Colt payoff numbers and HMA Sales issues related to work product and the proper person to testify.	0.3	142.50
2/27/2007	Belt, D.	Attend depositions of R&N Realty at Beckley Singleton offices.	2.5	1,187.50
2/27/2007	Harvick, C.	Participate in call with M. Levinson, J. Hermann and D. Belt to discuss current events with HMA Sales, J. Milanowski and USA Commercial Mortgage documents.	0.5	212.50
2/27/2007	Harvick, C.	Participate in call with M. Levinson, J. Hermann and D. Belt to discuss Colt payoff numbers and HMA Sales issues related to work product and the proper person to testify.	0.3	127.50
2/27/2007	Tucker, M.	Conference with J. Milanowski regarding potential resolution of issues.	0.5	262.50
2/27/2007	Tucker, M.	Review HMA Sales documents received from Wells Fargo and activity in loan binders.	3.7	1,942.50
2/28/2007	Belt, D.	Review relevant bank statements and trace \$1.5 million transfer on 6/25/04 from USA Capital Realty Advisors through multiple entities.	0.7	332.50
2/28/2007	Belt, D.	Prepare e-mail to Diversified Trust Deed Fund counsel confirming parties subject to litigation and hearing related to HMA Sales and writ of attachment.	0.4	190.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>IP/10-90/Ashby Recovery</i>				
2/28/2007	Belt, D.	Begin review of bank statements received from Wells Fargo for 10-90 Inc and Mountain Vista. Incorporate documents into Diversified Trust Deed Fund to HMA Sales cash tracing analysis to complete previously missing data.	3.8	1,805.00
2/28/2007	Belt, D.	Travel from Las Vegas to Phoenix after attending depositions.	2.5	1,187.50
2/28/2007	Harvick, C.	Research \$1.5 million payment from USA Capital Realty Advisors. Discuss same with L. Weese and submit data request to Mesirow.	1.7	722.50
2/28/2007	Tucker, M.	Review S. Reale loan funding tracing information on HMA Sales.	0.5	262.50
2/28/2007	Tucker, M.	Review Great White objection for HMA Sales and various e-mails on reply and incorrect items in brief.	0.2	105.00
2/28/2007	Tucker, M.	Conference with P. Swan (D. Fogg attorney), J. Hermann and C. Larsen regarding Mt. Vista and 10-90 Inc.	0.5	262.50
2/28/2007	Tucker, M.	Review and analysis of Great White's opposition to writ of attachment in HMA Sales; review several related e-mails.	1.1	577.50
2/28/2007	Tucker, M.	Review tracing of case summary to HMA Sales and respond to C. Larsen on use of chart at trial.	0.4	210.00
<i>Total for IP/10-90/Ashby Recovery:</i>			129.7	62,097.50
<i>Meetings &amp; Communications with Diversified Committee</i>				
2/5/2007	Harvick, C.	Call with Diversified Trust Deed Fund investor and send follow-up e-mail with requested information.	0.6	255.00
2/6/2007	Tucker, M.	Respond to investor information request and S. Katz status update on sale closing.	0.2	105.00
2/8/2007	Harvick, C.	Call with Diversified Trust Deed Fund investor.	0.4	170.00
2/13/2007	Harvick, C.	Review e-mail regarding FD resources and communication with Diversified Trust Deed Fund fund members.	0.1	42.50
2/13/2007	Harvick, C.	Review e-mail responses to Diversified Trust Deed Fund members.	0.1	42.50
2/16/2007	Harvick, C.	Research for response to Diversified Trust Deed Fund investor question and send findings.	0.2	85.00
2/21/2007	Harvick, C.	Participate in Diversified Trust Deed Fund Committee call.	1.3	552.50
2/21/2007	Tucker, M.	Prepare for and participate in Committee conference call.	2.2	1,155.00
2/22/2007	Harvick, C.	Follow-up call with FD to discuss Diversified Trust Deed Fund member communications.	0.1	42.50
2/23/2007	Harvick, C.	Call with M. McCall regarding Diversified Trust Deed Fund communication to members.	0.2	85.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Meetings &amp; Communications with Diversified Committee</i>				
2/27/2007	Harvick, C.	Review responses to Diversified Trust Deed Fund member questions.	0.2	85.00
<i>Total for Meetings &amp; Communications with Diversified Committee:</i>			5.6	2,620.00
<i>Plan and Other Restructure Related Work</i>				
2/1/2007	Belt, D.	Conference call with electronic evidence recovery professionals and counsel regarding preservation of USA Commercial Mortgage records and data.	1.1	522.50
2/1/2007	Harvick, C.	Review Stipulated Protective Order and prepare for call with E. Madden, M. Tucker and FTI's technology team.	0.4	170.00
2/1/2007	Harvick, C.	Participate in call with E. Madden, M. Tucker and FTI's technology team to discuss electronic evidence and preservation issues and transition requirements.	1.1	467.50
2/1/2007	Harvick, C.	Follow-up discussion with R. Bilbrey regarding next steps for electronic preservation.	0.4	170.00
2/1/2007	Harvick, C.	Call with B. Molinski to provide overview of Tuesday's transition meeting and status of document preservation.	0.2	85.00
2/1/2007	Tucker, M.	Participate in conference call with C. Harvick, FTI Electronic evidence personnel and Diamond McCarthy attorney regarding document presentation and computer issues.	1.1	577.50
2/2/2007	Harvick, C.	Review of Advanced Information Systems proposal and comment on same.	0.3	127.50
2/2/2007	Harvick, C.	Coordinate Diversified Trust Deed Fund transition team meeting.	0.2	85.00
2/2/2007	Harvick, C.	Call with M. Tucker and G. Berman (part) to discuss the employment of AIS, KPMG, data preservation and planned 2004 exams.	0.8	340.00
2/2/2007	Tucker, M.	Review document retention and computer proposal from AIMS and discuss same with G. Berman and C. Harvick.	1.7	892.50
2/4/2007	Harvick, C.	Exchange e-mails with R. Charles regarding the imaging of documents provided to SEC.	0.1	42.50
2/5/2007	Harvick, C.	Participate in call with E. Madden and M. Tucker regarding the retention of AIS.	0.3	127.50
2/5/2007	Harvick, C.	Call Litigation Document Group to address questions regarding the scanning of USA Commercial Mortgage documents produced to the SEC.	0.2	85.00
2/5/2007	Harvick, C.	Coordinate meeting with E. Madden regarding AIS and respond to R. Bilbrey e-mail regarding same.	0.2	85.00
2/5/2007	Harvick, C.	Review of KPMG engagement letter for Diversified Trust Deed Fund tax services.	0.3	127.50



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
2/5/2007	Harvick, C.	Call with B. Molinski, J. Mow and E. Madden to discuss AIS proposal, process moving forward and related issues.	0.5	212.50
2/5/2007	Harvick, C.	Call with B. Molinski to prepare for meeting with E. Madden and discuss AIS proposal.	0.4	170.00
2/5/2007	Harvick, C.	Update Diversified Trust Deed Fund transition workplan and data request.	1.5	637.50
2/5/2007	Tucker, M.	Review KPMG employment letter for Diversified Trust Deed Fund taxes and send questions to Diversified Trust Deed Fund team.	0.3	157.50
2/5/2007	Tucker, M.	Review several Plan appeal documents and related e-mails.	0.3	157.50
2/5/2007	Tucker, M.	Participate in call with E. Madden and C. Harvick regarding retention of AIS.	0.3	157.50
2/6/2007	Belt, D.	Participate in effective date transition plan conference call with M. Levinson, J. Hermann, A. Loraditch, B. Olson, M. Tucker and C. Harvick.	3.0	1,425.00
2/6/2007	Harvick, C.	Participate in effective date transition plan conference call with M. Levinson, J. Hermann, A. Loraditch, B. Olson, D. Belt and M. Tucker.	3.0	1,275.00
2/6/2007	Harvick, C.	Call with J. Reed to discuss the imaging of Diversified Trust Deed Fund's loan files.	0.2	85.00
2/6/2007	Harvick, C.	Review various e-mails and documents provided by Mesirow and Debtor and update data request.	0.5	212.50
2/6/2007	Harvick, C.	Review Prospectus to determine who pays for the preparation of Diversified Trust Deed Fund's tax returns.	0.7	297.50
2/6/2007	Tucker, M.	Review licensing requirement memo from Lewis & Roca.	0.2	105.00
2/6/2007	Tucker, M.	Participate in all Committee and Debtor conference call on transition issues and plan effective date/appeal issues.	1.2	630.00
2/6/2007	Tucker, M.	Participate in conference call with T. Allison, A. Jarvis, R. Charles, J. Bermann, J. Hermann and M. Levinson regarding Plan Transition issues.	0.2	105.00
2/6/2007	Tucker, M.	Review status of various plan transition issues including documents at USA Commercial Mortgage, litigation coordination with Diamond McCarthy, vacating offices, etc.	0.8	420.00
2/6/2007	Tucker, M.	Participate in effective date transition plan conference call with M. Levinson, J. Hermann, A. Loraditch, B. Olson, D. Belt and C. Harvick.	3.0	1,575.00



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
2/7/2007	Belt, D.	Meet with various Mesirow personnel to obtain general ledger histories for Diversified Trust Deed Fund, USA Securities and USA Capital Realty Advisors, discuss data requirements for loading VisualFast software and discuss transfer of bank account control.	3.7	1,757.50
2/7/2007	Belt, D.	Travel from Phoenix to Las Vegas to meet with Debtor personnel and advisors to discuss transition issues.	2.5	1,187.50
2/7/2007	Belt, D.	Travel from Las Vegas to Phoenix after meeting with Debtor personnel and advisors to discuss transition issues.	2.5	1,187.50
2/7/2007	Belt, D.	Call with K. Conner regarding transfer of VisualFast license agreement to post effective Diversified Trust Deed Fund fund control and loading of program.	0.4	190.00
2/7/2007	Harvick, C.	Non-working travel back to Phoenix after meeting with Debtor.	2.2	935.00
2/7/2007	Harvick, C.	Call with E. Monson and discussion with A. Jarvis regarding the retention of original documents related to Diversified Trust Deed Fund fund members.	0.3	127.50
2/7/2007	Harvick, C.	Non-working Travel to meet with Debtor at USA Commercial Mortgage.	2.5	1,062.50
2/7/2007	Harvick, C.	Prepare and send list of Post Effective Diversified Trust Deed Fund billing matter and task descriptions.	0.4	170.00
2/7/2007	Harvick, C.	Review Debtor Transition Plan.	0.5	212.50
2/7/2007	Harvick, C.	Review Debtors Motion Related to Implementation of Confirmed Plan.	0.3	127.50
2/7/2007	Harvick, C.	Call with Transfer Solutions and meeting with J. Schlee to obtain a copy of Visualfast.	0.3	127.50
2/7/2007	Harvick, C.	Update Diversified Trust Deed Fund Transition Plan.	0.2	85.00
2/7/2007	Harvick, C.	Review file room and meet with J. Reed to discuss the transition of documents and other transition issues.	0.9	382.50
2/7/2007	Harvick, C.	Update Diversified Trust Deed Fund data request.	0.5	212.50
2/7/2007	Tucker, M.	Review e-mail on status of computer copying and other transition issues.	0.3	157.50
2/8/2007	Belt, D.	Prepare for and participate in conference call with M. Levinson, J. Hermann, C. Harvick and Mr. Tucker regarding transition and litigation issues.	2.1	997.50
2/8/2007	Bilbrey, R.	Conference call regarding preservation of electronic data, follow up discussion with C. Harvick.	0.6	297.00
2/8/2007	Harvick, C.	Review and respond to G. Bermann e-mail regarding Compass' offer for space.	0.1	42.50
2/8/2007	Harvick, C.	Coordinate call with FTI IT to get Visualfast up and running.	0.1	42.50
2/8/2007	Harvick, C.	Review Compass Cooperation agreement.	0.2	85.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
2/8/2007	Harvick, C.	Prepare for and participate in conference call with M. Levinson, J. Hermann, M. Tucker and D. Belt regarding transition and litigation issues.	2.0	850.00
2/8/2007	Harvick, C.	Call with E. Madden, T. Castillo, AIS, B. Molinski and R. Bilbrey to discuss the status of preserving electronic data and T. Castillo's qualifications. Discuss same with M. Tucker.	1.1	467.50
2/8/2007	Harvick, C.	Call with FTI IT personnel to set-up Visualfast on our network.	0.5	212.50
2/8/2007	Harvick, C.	Update Transition Plan based on this week's activity and meetings.	1.5	637.50
2/8/2007	Tucker, M.	Participate in conference call with M. Levinson, J. Hermann, C. Harvick and D. Belt regarding transition and litigation issues.	1.7	892.50
2/8/2007	Tucker, M.	Discuss status of preserving electronic data with C. Harvick.	0.5	262.50
2/9/2007	Harvick, C.	Update and prepare individual Diversified Trust Deed Fund Transition Plans and circulate to team.	0.6	255.00
2/9/2007	Harvick, C.	Review of Lenders Protections Group extension of time for appeal, amended summons in HMA Sales case and various other filings.	0.3	127.50
2/9/2007	Tucker, M.	Review LPG motion for reconsideration on appeal and Debtor related motions on plan appeal issues.	0.5	262.50
2/11/2007	Harvick, C.	All hands Debtor and Committee call to discuss S. Bice call and timing of closing.	0.8	340.00
2/11/2007	Harvick, C.	Review e-mails regarding Colt, HMA Sales, and closing issues.	0.5	212.50
2/11/2007	Tucker, M.	Discussion with M. Levinson regarding Diversified Trust Deed Fund license issues and sale closing issues.	0.3	157.50
2/11/2007	Tucker, M.	Participate in conference call with Debtor and all Committees to discuss S. Bice call and timing of closing.	0.8	420.00
2/11/2007	Tucker, M.	Review numerous e-mails on issues on Compass close and license issues as well as motions filed by LPG on Appeal and license issues with S. Bice.	0.7	367.50
2/12/2007	Harvick, C.	Review BMC's response to R. Ragni's e-mail and send recommendation to M. Tucker.	0.1	42.50
2/12/2007	Harvick, C.	Review FTI IT proposal to set-up and run Visualfast, e-mail comments regarding same and discuss with G. Crawford.	0.6	255.00
2/12/2007	Harvick, C.	Review e-mails regarding servicing license and comment on same.	0.2	85.00
2/12/2007	Harvick, C.	Review Beadle McBride Stipulation and related e-mails	0.2	85.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
2/12/2007	Harvick, C.	Review BMC motion and fee structure to research cost for Post Diversified Trust Deed Fund. E-mail R. Ragni regarding same.	0.2	85.00
2/12/2007	Harvick, C.	Follow up with G. Crawford regarding proposal from FTI IT for Hardware and Software needed to run Visualfast.	0.6	255.00
2/12/2007	Tucker, M.	Review e-mail regarding meeting with S. Bice on licensing issues on February 13 and coordinate attendance at meeting and discuss same with M. Levinson.	0.5	262.50
2/13/2007	Belt, D.	Discuss Diversified Trust Deed Fund general ledger, financial statements and bank records with C. Harvick.	0.3	142.50
2/13/2007	Belt, D.	Review e-mail and attached license transfer form received from VisualFast representative.	0.3	142.50
2/13/2007	Harvick, C.	Review of Protective Order to determine if it applies to J. Milanowski e-mails.	0.2	85.00
2/13/2007	Harvick, C.	Follow-up regarding BMC to host Diversified Trust Deed Fund website and technical needs for Visual Fast	0.3	127.50
2/13/2007	Harvick, C.	Review e-mail regarding meeting with S. Bice.	0.1	42.50
2/13/2007	Harvick, C.	Review allocation of BMC fees to various Debtors.	0.3	127.50
2/13/2007	Tucker, M.	Discuss transition issues with M. Levinson, S. Freeman and G. Berman.	1.0	525.00
2/14/2007	Belt, D.	Review various motions, orders and pleadings regarding stay, Plan effective date and appeal of Plan confirmation.	0.9	427.50
2/14/2007	Belt, D.	Prepare e-mail outlining liability issues regarding engagement of Administrator and effect on procuring D&O coverage for post effective date Diversified Trust Deed Fund entity.	0.7	332.50
2/14/2007	Belt, D.	Review D&O coverage proposal received from Willis Insurance and forward e-mail to Brown & Brown inquiring about second quote.	0.7	332.50
2/14/2007	Belt, D.	Prepare and forward VisualFast license agreement comments to counsel for review.	0.6	285.00
2/14/2007	Harvick, C.	Review VisualFast License Agreement, meet with FTI technology group to get VisualFast working on a dedicated computer.	0.5	212.50
2/14/2007	Harvick, C.	Participate in call with B. Molinski to discuss access to documents produced by RQN to SEC.	0.3	127.50
2/14/2007	Harvick, C.	Send request for index of documents produced to SEC	0.1	42.50
2/14/2007	Harvick, C.	Update Diversified Trust Deed Fund Transition Plan	0.5	212.50
2/14/2007	Harvick, C.	Test VisualFast application to ensure it is working properly.	0.3	127.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
2/14/2007	Tucker, M.	Review various LPG briefs and replies on motion to dismiss.	1.4	735.00
2/14/2007	Tucker, M.	Review motion for order to implement Plan.	0.2	105.00
2/14/2007	Tucker, M.	Review VisualFast license issues.	0.2	105.00
2/15/2007	Harvick, C.	Work through dry run of VisualFast and call with K. Conner at Transfer Solutions to address questions.	0.9	382.50
2/15/2007	Harvick, C.	Review disk of images of documents provided to SEC by RQN, coordinate copying and sending out disks, review and request updated index	1.9	807.50
2/15/2007	Harvick, C.	Call with Document Litigation Group to discuss file formats, search tools and ability to OCR the images of documents produced to SEC.	0.3	127.50
2/15/2007	Harvick, C.	Call with M. Sorenson to discuss transition issues and future location of USA Commercial Mortgage documents and electronic files.	0.4	170.00
2/15/2007	Harvick, C.	Review various motions, orders and pleadings regarding stay, Plan effective date and appeal of plan confirmation.	0.3	127.50
2/15/2007	Harvick, C.	Review and send various e-mail regarding Diversified Trust Deed Fund transition issues.	0.4	170.00
2/15/2007	Schwartz, J.	Test VisualFast including posting of distribution, printing of checks and shareholder statements. Place call to L. Weese for clarification.	2.0	650.00
2/16/2007	Tucker, M.	Review transition Plan status document and make edits.	0.9	472.50
2/18/2007	Belt, D.	Conference call with M. Levinson, J. Hermann, M. Tucker, C. Harvick and B. Edmondson regarding planning for transition meeting with Debtor and USA Commercial Mortgage Committee.	0.9	427.50
2/18/2007	Harvick, C.	Conference call with M. Levinson, J. Hermann, C. Harvick, M. Tucker and B. Edmondson regarding planning for transition meeting with Debtor and USA Commercial Mortgage Committee.	0.9	382.50
2/18/2007	Tucker, M.	Conference call with M. Levinson, J. Hermann, C. Harvick, D. Belt and B. Edmondson regarding planning for transition meeting with Debtor and USA Commercial Mortgage Committee.	0.9	472.50
2/19/2007	Harvick, C.	Travel to Las Vegas to meet with USA Commercial Mortgage Committee professionals and Debtor.	2.5	1,062.50
2/19/2007	Harvick, C.	Participate in meeting with Debtor, Diversified Trust Deed Fund team, USA Commercial Mortgage Trustee and counsel, regarding transition issues and plans moving forward.	4.9	2,082.50
2/19/2007	Harvick, C.	Participate in meeting with Diversified Trust Deed Fund team, USA Commercial Mortgage Trustee and counsel regarding the coordination of litigation, and Plan implementation issues.	4.0	1,700.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
2/19/2007	Tucker, M.	Travel to Las Vegas to meet with Debtor and USA Commercial Mortgage trustee and counsel regarding transition issues.	2.5	1,312.50
2/19/2007	Tucker, M.	Meet with Diversified Trust Deed Fund team, USA Commercial Mortgage trustee and counsel regarding coordinating litigation and Plan transition issues.	4.0	2,100.00
2/19/2007	Tucker, M.	Meet with Debtor, Diversified Trust Deed Fund team, USA Commercial Mortgage trustee and counsel regarding transition issues, litigation issues and previous meetings with J. Milanowski.	4.9	2,572.50
2/20/2007	Harvick, C.	Meet with J. Reed to discuss outstanding document request and e-mail outstanding list.	0.3	127.50
2/20/2007	Harvick, C.	Call with M. Pugsley, E. Madden and B. Edmundson to discuss the source of the documents produced to SEC and timing of production of documents from USA Commercial Mortgage.	0.8	340.00
2/20/2007	Harvick, C.	Meeting with USA Commercial Mortgage Trust, Diversified Trust Deed Fund and Debtor professionals to discuss transition issues.	1.1	467.50
2/20/2007	Harvick, C.	Discuss with Debtor and send e-mail requesting copies of e-mail files.	0.7	297.50
2/20/2007	Harvick, C.	Travel back to Phoenix from Las Vegas transition meetings with Debtor.	2.5	1,062.50
2/20/2007	Tucker, M.	Determine status of D&O insurance coverage.	0.1	52.50
2/20/2007	Tucker, M.	Review USA Capital Realty Advisors, USA Securities and Diversified Trust Deed Fund operating agreements.	0.2	105.00
2/20/2007	Tucker, M.	Nonworking travel from Las Vegas to Phoenix from transition meetings.	2.5	1,312.50
2/20/2007	Tucker, M.	Determine data access for transition including sending e-mail and PST files for USA Commercial Mortgage.	0.4	210.00
2/20/2007	Tucker, M.	Discussion with G. Berman, A. Diamond and J. Reed regarding meeting with the FBI on document productions and access to information.	0.2	105.00
2/21/2007	Belt, D.	Prepare e-mail notice to counsel and Administrator regarding transfer of control over Diversified Trust Deed Fund bank account and corporate resolution need.	0.3	142.50
2/21/2007	Harvick, C.	Review transmittal letters sent to SEC regarding USA Commercial Mortgage documents.	0.7	297.50
2/21/2007	Harvick, C.	Review LPG's Application to Shorten Time for Stay Pending Appeal and supporting Exhibits.	0.5	212.50
2/21/2007	Harvick, C.	Review Second Joint Motion for Order Implementation of Confirmed Plan and send comments regarding same.	0.8	340.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
2/21/2007	Tucker, M.	Review 1142 motion.	0.5	262.50
2/21/2007	Tucker, M.	Conference with M. Levinson and J. Hermann regarding transfer of servicing language for 1142 motion; review documents and respond to same.	0.6	315.00
2/21/2007	Tucker, M.	Review e-mails on status of taint and team review.	0.2	105.00
2/21/2007	Tucker, M.	Review draft reply to LPG Appeal.	0.5	262.50
2/21/2007	Tucker, M.	Participate in Debtor and all Committee conference call on appeal and stay issues and 1142 additional confirmation order; review draft orders and comments.	2.3	1,207.50
2/21/2007	Tucker, M.	Review e-mails on status of Beadle production and depositions; respond to e-mails on same.	0.5	262.50
2/22/2007	Harvick, C.	Review of Debtor's Second Motion for Plan Implementation. Discuss same with M. Levinson.	0.5	212.50
2/22/2007	Harvick, C.	Send RQN transmittal letters to E. Madden and B. Edmundson.	0.1	42.50
2/22/2007	Harvick, C.	Review revised 1142 motion and related e-mails.	0.4	170.00
2/22/2007	Harvick, C.	Review Transition Task List, research past requests and send multiple request e-mails to Mesirow.	0.8	340.00
2/22/2007	Harvick, C.	Format and review index of USA Commercial Mortgage documents stored at USA Commercial Mortgage.	1.7	722.50
2/22/2007	Harvick, C.	Review of First Trust Deed Fund's Reply Motion and related filings regarding negotiations with UCC for the allocation of the overbid. E-mail comments regarding same.	0.6	255.00
2/22/2007	Tucker, M.	Review revised 1142 motion.	0.6	315.00
2/22/2007	Tucker, M.	Review motion and related e-mails to remain on premises at USA Commercial Mortgage.	0.3	157.50
2/23/2007	Belt, D.	Conference call with K. Batka and D&O underwriter to answer questions regarding Diversified Trust Deed Fund operations and case status.	1.3	617.50
2/23/2007	Belt, D.	Continue review of documents provided to SEC by Debtor received electronically from Mesirow.	2.1	997.50
2/23/2007	Harvick, C.	Review various case e-mails and documents regarding Orrock, LPG Appeal, Sheraton files and Judgment, and meetings next week in Las Vegas.	0.6	255.00
2/23/2007	Harvick, C.	Separate calls with J. Hermann and M. Levinson to discuss document review and meeting in Las Vegas next week.	0.4	170.00
2/23/2007	Harvick, C.	Various calls with M. Olson and e-mails regarding access to documents at USA Commercial Mortgage.	0.3	127.50
2/23/2007	Tucker, M.	Review several pleadings related to enforcement of Plan by First Trust Deed Fund and USA Commercial Mortgage including declaration by T. Burr.	1.7	892.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
2/23/2007	Tucker, M.	Review e-mails on letter to send to counsel for LPG Group.	0.5	262.50
2/26/2007	Belt, D.	Meeting with M. Sorensen and C. Harvick to discuss the moving and storage of USA Commercial Mortgage and Diversified Trust Deed Fund documents.	0.3	142.50
2/26/2007	Harvick, C.	Discussion with S. Smith regarding L. Weese, outstanding request items and status.	0.3	127.50
2/26/2007	Harvick, C.	Review e-mails regarding Brief of Debtors - Appellees.	0.2	85.00
2/26/2007	Harvick, C.	Meeting with M. Sorensen and D. Belt to discuss the moving and storage of USA Commercial Mortgage and Diversified Trust Deed Fund documents.	0.3	127.50
2/26/2007	Harvick, C.	Meeting with M. Olson to discuss the moving and storage of USA Commercial Mortgage and Diversified Trust Deed Fund documents.	0.3	127.50
2/26/2007	Harvick, C.	Discuss document imaging, storage and retention with M. Tucker.	0.2	85.00
2/26/2007	Harvick, C.	Discuss with Mesirow the indexing process and location of documents.	0.4	170.00
2/26/2007	Tucker, M.	Discuss document imaging, storage and retention with C. Harvick.	0.2	105.00
2/27/2007	Belt, D.	Review D&O application, make notes of items requiring research and determine Diversified Trust Deed Fund organizational structure in order to answer application questions.	0.7	332.50
2/27/2007	Belt, D.	Review boxed documents at USA Commercial Mortgage for Diversified Trust Deed Fund litigation related matters. Discuss issue of non-debtor financial records subject to protective order with debtor advisors.	4.2	1,995.00
2/27/2007	Belt, D.	Call with K. Batka regarding D&O quote from XL Specialties.	0.4	190.00
2/27/2007	Harvick, C.	Meeting with L. Weese to discuss Diversified Trust Deed Fund access to information post effective date.	0.4	170.00
2/27/2007	Tucker, M.	Plan administration for transition.	1.2	630.00
2/27/2007	Tucker, M.	Review and comment on issues on stay brief in various e-mails.	1.1	577.50
2/27/2007	Tucker, M.	Discuss D&O coverage issues with D. Belt.	0.2	105.00
2/27/2007	Tucker, M.	Review several e-mails on timing of Diversified Trust Deed Fund tax returns; follow up with Debtor.	0.4	210.00
2/27/2007	Tucker, M.	Review debt acquisition appeal.	0.1	52.50
2/28/2007	Belt, D.	Follow up with counsel regarding obtaining board resolution for authorized signatories on Diversified Trust Deed Fund bank account and complete signature card forms.	0.3	142.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
2/28/2007	Harvick, C.	Review of Stay Reply and related e-mails.	0.4	170.00
2/28/2007	Harvick, C.	Review Oppositions to Stay and related e-mails.	0.5	212.50
2/28/2007	Harvick, C.	Review e-mails regarding the moving of servers and hardware from USA Commercial Mortgage.	0.3	127.50
2/28/2007	Tucker, M.	Review First Deed Trust objection to Stay.	0.4	210.00
2/28/2007	Tucker, M.	Review status of scanning Beadle documents.	0.1	52.50
2/28/2007	Tucker, M.	Review e-mail on LPG motion.	0.2	105.00
2/28/2007	Tucker, M.	Review e-mails on Appellee bried and subrogation issues and impact to Diversified Trust Deed Fund.	0.3	157.50
<i>Total for Plan and Other Restructure Related Work:</i>			141.8	66,142.00
<b><i>Grand Total</i></b>			556.7	\$256,191.50



*USA Capital Diversified Trust Deed Fund  
Summary Exhibit D  
Professional Expenses Incurred by Category  
For the Period of 2/1/2007 through 2/28/2007*

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
<i>Administrative</i>			
Administration	2/1/2007	Court Call from 1/29/07 for Tree Moss Partners.	25.00
Administration	2/1/2007	CourtCall - Tree Moss Partners.	25.00
Administration	2/13/2007	Photocopies - Data Services, LLC DBA The Litigation Document Group coping service.	3,780.27
Administration	2/23/2007	Fed Ex CDs to E. Madden at Diamond McCarthy	10.98
Administration	2/23/2007	Fed Ex CDs to J. Herman at Orrick, Herrington, Sutcliffe	6.80
Administration	2/23/2007	Postage FedEx delivery to Phoenix of Kinko's copies in Las Vegas.	64.53
Administration	2/23/2007	Purchased Services - Kinko's copying of 2,050 pages.	773.10
<i>Total for Administrative:</i>			<i>4,685.68</i>
<i>Airfare</i>			
Belt, D.	2/7/2007	Air Fare - daytrip from Phoenix, AZ to Las Vegas, NV on 2/7/07.	250.30
Harvick, C.	2/7/2007	Air Fare - daytrip from Phoenix, AZ to Las Vegas, NV on 2/7/07.	250.30
Tucker, M.	2/13/2007	Air Fare - daytrip from Phoenix, AZ to Las Vegas, NV on 2/13/07.	268.48
Tucker, M.	2/15/2007	Air Fare from Las Vegas, NV on 2/15/07 to Phoenix, AZ. One way ticket.	125.90
Tucker, M.	2/15/2007	Air Fare from Phoenix, AZ on 2/15/07 to Las Vegas, NV. one way ticket.	160.40
Harvick, C.	2/19/2007	Air Fare from Phoenix, AZ on 2/19/07 to Las Vegas, NV returned on 2/20/07.	252.30
Tucker, M.	2/19/2007	Air Fare from Phoenix, AZ on 2/19/07 to Las Vegas, NV returned on 2/20/07.	232.00
Tucker, M.	2/26/2007	Air Fare - daytrip from Phoenix, AZ to Las Vegas, NV on 2/26/07.	252.31
Harvick, C.	2/26/2007	Air Fare from Phoenix, AZ on 2/26/07 to Las Vegas, NV returned on 2/27/07.	252.30
Belt, D.	2/28/2007	Air Fare from Phoenix, AZ on 2/25/07 to Las Vega, NV returned on 2/28/07.	281.30

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
<i>Total for Airfare:</i>			2,325.59
<i>Lodging</i>			
Harvick, C.	2/19/2007	Hotel in Las Vegas, NV for 1 Night, Check In 2/19/07 - Check Out 2/20/07 two rooms charged - one for C. Harvick and one for M. Tucker.	178.97
Harvick, C.	2/27/2007	Hotel in Las Vegas, NV for 1 Night, Check In 2/26/07 - Check Out 2/27/07.	173.31
Belt, D.	2/28/2007	Hotel in Las Vegas, NV for 3 Nights, Check In 2/25 - Check Out 2/28.	646.79
<i>Total for Lodging:</i>			999.07
<i>Meals</i>			
Belt, D.	2/7/2007	Dinner.	14.38
Belt, D.	2/7/2007	Lunch with C. Harvick.	28.00
Harvick, C.	2/7/2007	Dinner.	14.00
Harvick, C.	2/10/2007	Lunch.	14.00
Tucker, M.	2/13/2007	Lunch with Geoff Berman, USACM Trustee; M. Tucker; Marc Levinson, Esq.; Susan Freeman, Esq.	61.51
Tucker, M.	2/13/2007	Dinner.	16.49
Tucker, M.	2/15/2007	Dinner.	17.30
Tucker, M.	2/19/2007	Dinner with C. Harvick and J. Hermann, M. Levinson and B. Edmondson attorneys from Orrick.	341.22
Tucker, M.	2/20/2007	Breakfast	19.39
Belt, D.	2/25/2007	Dinner.	24.93
Belt, D.	2/26/2007	Lunch with C. Harvick.	24.00
Belt, D.	2/26/2007	Breakfast.	14.98
Harvick, C.	2/26/2007	Breakfast.	4.31
Tucker, M.	2/26/2007	Dinner.	16.29
Belt, D.	2/27/2007	Breakfast with C. Harvick and J. Hermann.	54.00
Harvick, C.	2/27/2007	Dinner.	5.43
Belt, D.	2/28/2007	Breakfast.	12.00
<i>Total for Meals:</i>			682.23
<i>Other</i>			
Tucker, M.	2/20/2007	Line access fee at hotel.	1.00

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
<i>Total for Other:</i>			1.00
<i>Transportation</i>			
Harvick, C.	2/7/2007	PHX airport parking - 1 day.	20.00
Belt, D.	2/7/2007	PHX airport parking - 1 day.	20.00
Harvick, C.	2/7/2007	Rental Car - 2/7/07 through 2/7/07 in Las Vegas, NV.	32.98
Harvick, C.	2/10/2007	268 Miles - round trip - Phoenix, AZ to Sedona, AZ to meet M. Zito.	129.98
Tucker, M.	2/13/2007	14 miles - home to airport and return.	6.79
Tucker, M.	2/13/2007	PHX airport parking - 1 day.	20.00
Tucker, M.	2/15/2007	14 miles from home to airport and return.	6.79
Tucker, M.	2/15/2007	Taxi - airport to court.	23.00
Tucker, M.	2/15/2007	PHX airport parking - 1 day.	20.00
Harvick, C.	2/20/2007	Rental Car - 2/18/07 through 2/20/07 in Las Vegas, NV.	32.27
Tucker, M.	2/20/2007	14 miles - home to airport and return.	6.79
Harvick, C.	2/20/2007	PHX airport parking - 2 days.	40.00
Harvick, C.	2/20/2007	24 miles - home to airport and return.	11.64
Tucker, M.	2/20/2007	PHX airport parking - 2 days.	40.00
Belt, D.	2/25/2007	Taxi - Las Vegas airport to hotel.	20.00
Belt, D.	2/25/2007	20 Miles to airport from home on Sunday.	9.70
Tucker, M.	2/26/2007	PHX airport parking - 1 day.	20.00
Belt, D.	2/26/2007	Taxi - hotel to USA Commercial Mortgage offices.	17.00
Tucker, M.	2/26/2007	Taxi - airport to court.	24.00
Tucker, M.	2/26/2007	Taxi - Court to airport.	26.00
Tucker, M.	2/26/2007	14 miles - home to airport and return.	6.79
Harvick, C.	2/27/2007	24 miles - home to airport and return.	11.64
Harvick, C.	2/27/2007	Rental car expenses 2/26/07-2/27/07 in Las Vegas to attend client meetings.	154.40
Harvick, C.	2/27/2007	PHX airport - 2 day parking.	40.00
Belt, D.	2/28/2007	PHX airport parking- 3 days.	60.00
Belt, D.	2/28/2007	Taxi - hotel to airport	12.00

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
<i>Total for Transportation:</i>			811.77
<b><i>Grand Total</i></b>			<b>\$9,505.34</b>